Phase 1 Ivalua Implementation

Supplier Readiness Check-in
February 6, 2026

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Agenda

- Overview, Scope, Benefits
- What’s Changing
- Status
- Key Dates & Check-List
- Demo
- Next Steps
- Discussion & Questions

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Ivalua Overview / Scope

Phase 0: Flush out requirements in enough detail to validate the business case for the procurement tool and to generate a solid scope that enabled the implementation to be priced.

Mission

Implementing Ivalua is a major step forward in **modernizing our procurement process.** It consolidates our fragmented Procurement landscape into a **single digital Procurement source to pay solution** while achieving greater visibility, control, and efficiency across every transaction.

Current State

An excessively manual process using 20+ solutions and no workflow

Future State

Phase 1 Scope

May 4, 2026 Go-Live

- Phase 1 implementation includes:
- **Supplier** Information Management
- **Sourcing** & RFX
- Supplier **Agreements**: Non-disclosure Agreements, Teaming Agreements

Phase 2 Scope: eProcurement (PR, PO) Starting late June 2026
Phase 3 Scope: Invoicing

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Scope

Supplier Information Management

1. Centralized supplier record
2. Guided onboarding and qualification workflows
3. Document and certification management
4. Self-service profile updates via the Supplier Portal
5. 360 degrees supplier view across information, activity, and status

Sourcing/RFx

1. Receive and respond to RFx directly in the Supplier Portal
2. Submit bids, pricing, and attachments through structured forms
3. Participate in multiple rounds with clear visibility into status and deadlines
4. Access event documents, messages, and clarifications in one place
5. Track submissions and view event history

Agreements

1. Receive, review, and redline agreements directly in the Supplier Portal
2. Collaborate on agreement drafts with tracked changes and comments
3. Upload required documents and respond to clause or data requests
4. View agreement status and workflow steps throughout negotiation
5. Sign NDAs/TAs electronically once finalized

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Benefits

Supplier Information Management	Sourcing/RFx	Agreements
1 **One** portal for all interactions	2 **Ownership** of supplier information	3 **Greater** visibility
4 **Faster** turnaround	5 **More** accurate submissions	6 **Stronger** collaboration

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What's Changing

Start

- Register, onboard, and maintain supplier information via Ivalua supplier portal
- Receive and participate in RFX using the Ivalua supplier portal including award notification
- Review/redline/negotiate NDAs/TAs and T&Cs in Ivalua; sign off in Ivalua
- Certify and meet compliance through questionnaires and webforms

Stop

- Receive email requests from SCAs/Buyers for onboarding and data updates
- Receive and respond to RFx requests from SCAs/Buyers via email
- Review/redline/negotiate NDAs/TAs and T&Cs, manage NDA/TA sign-offs in email.
- Submit forms and certifications by email using Word/PDF attachments

Continue

- Provide transparent responses to Procurement inquiries and negotiations
- Submitting invoices using the AP mailbox
- Be a collaborative partner providing fair/reasonable pricing
- Comply with government regulations

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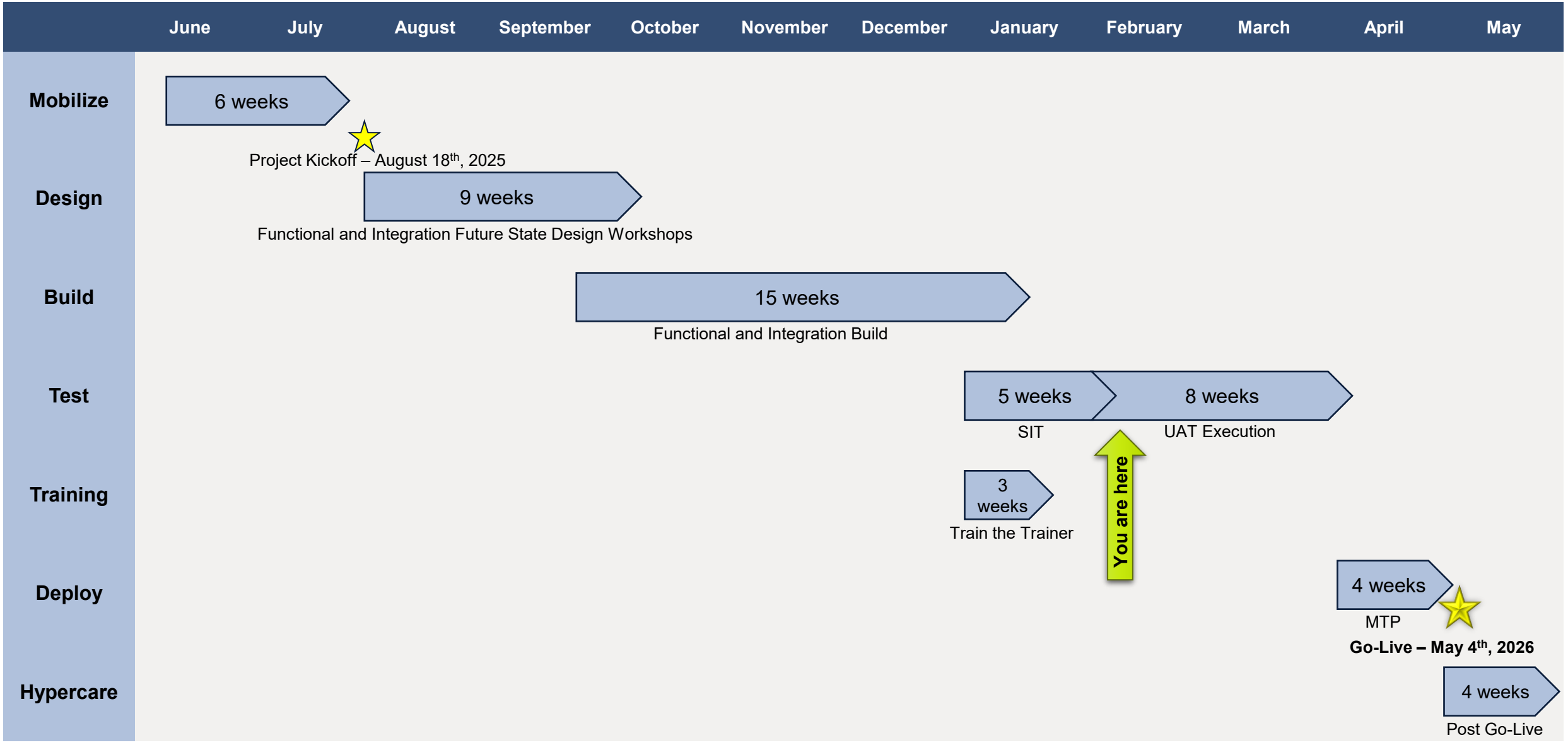
Status


June
July
August
September
October
November
December
January
February
March
April
May
Mobilize
Design
Build
Test
Training
Deploy
Hypercare
6 weeks
Project Kickoff – August 18th, 2025
9 weeks
Functional and Integration Future State Design Workshops
15 weeks
Functional and Integration Build
5 weeks
SIT
8 weeks
UAT Execution
3 weeks
Train the Trainer
You are here
4 weeks
MTP
Go-Live – May 4th, 2026
4 weeks
Post Go-Live

Checklist

1 Complete required trainings

- Ivalua Overview Recording: 03/09 -03/27
- Supplier Information Management: 03/30 – 04/03
- Agreements: 04/06 – 04/10
- Sourcing: 04/13 – 04/17
- Ivalua Administration: 04/20 – 04/24

2 Create Login Profile

- Suppliers will be invited to sign-in to Ivalua in waves
- Upon receipt of an invite from Procurement, proceed to create your log-in profile

3 Upload new W-9

- Use Ivalua documents & certs to upload new W-9

4 Refresh certifications and contacts

- Use Ivalua contacts menu to add more contacts if desired
- Use Ivalua's "Answer Questionnaire" button to refresh reps & certs, export/compliance cert, and other required certs

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Key Dates

Go-live: 05 / 04 / 26

Preparation
Readiness

- Supplier Check-in - 03/06
- Supplier Check-in – 04/03

Training
Equip

- Ivalua Overview 03/09 -03/27
- Supplier Information Management: 03/30 – 04/03
- Agreements: 04/06 – 04/10
- Sourcing: 04/13 – 04/17
- Ivalua Administration: 04/20 – 04/24

Invitation
Start Up

- Wave 1 – TBD
- Wave 2 – TBD
- Wave 3 - TBD

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DEMO

Next Steps

1. Attend Friday, March 6, 2026, supplier readiness check-in
2. Continue watching the supplier portal for latest status and dates
3. Provide current POC first/last name and email address via peratonprocurement@peraton.com.
4. Submit questions or challenges to peratonprocurement@peraton.com

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Survey Questions

Question	Answer
• What is the go-live schedule?	• UAT – 2/9 thru 4/3 • Supplier Training – 3/9 thru 4/24 • Last day to submit updates for CostPoint – TBD • Supplier Roll-Out Wave 1- TBD • Supplier Roll-Out Wave 2 – TBD • Supplier Roll-Out Wave 3 - TBD
• Will training be provided?	• Yes
• How will this move change the way we operate? • Will there be less communication?	• See slide 5 and 6 for change impact. • No, communication will improve with the use if Ivalua's supplier conversation feature and notifications.
• Will Ivalua be used for invoicing?	• No, invoicing will continue to occur via CostPoint. Suppliers will continue using the AP mailbox to submit invoices.
• Who is our primary POC will be to set up our supplier account?	• A primary POC is not required. Each supplier will receive an email from Peraton with log-id, link to set a password, and link to log into Ivalua. If there are any questions, email peratonprocurement@peraton.com.

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Questions

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